

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK LOAN I LLC

Name of Transferee

Name and Address where notices to transferee should be sent:

HBK Loan I LLC
c/o Virtus Group, LP
5400 Westheimer Court, Ste 760
Houston, Texas 77056
Attention: Paul Plank

Phone: (713) 993-4300

Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

HBK MASTER FUND L.P.

Name of Transferor

Court Claim # (if known): Claim No. 29557.02

Amount of Claim Transferred: \$500,000,000

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J. R. Smith
Transferee/Transferee's Agent

Date: December 2, 2016

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Lehman Brothers Holdings Inc., Debtor in Case No. 08-13555 (SCC) (Jointly Administered)

Claim Number: 29557.02

Transferred Claim Amount: \$500,000,000

HBK MASTER FUND L.P. ("Transferor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a related Assignment of Claim agreement, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to

HBK Loan I LLC
c/o Virtus Group, LP
540 Westheimer Court, Suite 760
Houston, TX 77056
Telephone: (713) 993-4300
Facsimile: (877) 718-2507
Attention: Paul Plank
Email: hbkloan1llc@virtusllc.com

and its successors and assigns ("Transferee"), all right, title and interest in and to the claim of Transferor against LEHMAN BROTHERS HOLDINGS INC., et al., solely to the extent of the allowed amount of \$500,000,000, docketed as Claim No. 29557.02 (the "Claim") in the above-referenced case.

Transferor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Transferee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Transferee.

IN WITNESS WHEREOF, dated as set forth below.

HBK MASTER FUND L.P.

By: HBK Services LLC
Investment Advisor

By: 
(Signature of authorized signatory)

Name: Beauregard A. Fournet

Title: Authorized Signatory

Date: December 1, 2016

HBK LOAN I LLC

By: 
(Signature of authorized signatory)

Name: Beauregard A. Fournet

Title: Vice President

Date: December 1, 2016